

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X  
BARCLAYS CAPITAL REAL ESTATE  
HOLDINGS INC.

Petitioner,

- against -

REGIONS BANK

Respondent.  
----- X

07 CIV 804  
Civ. ( )

**PETITIONER'S  
RULE 7.1 STATEMENT**

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, Petitioner

Barclays Capital Real Estate Holdings Inc. states that it is a privately held corporation chartered in Delaware and headquartered in New York, and that it is an indirect wholly owned subsidiary of Barclays PLC.

Dated: August 27, 2007  
New York, New York

Respectfully submitted,

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